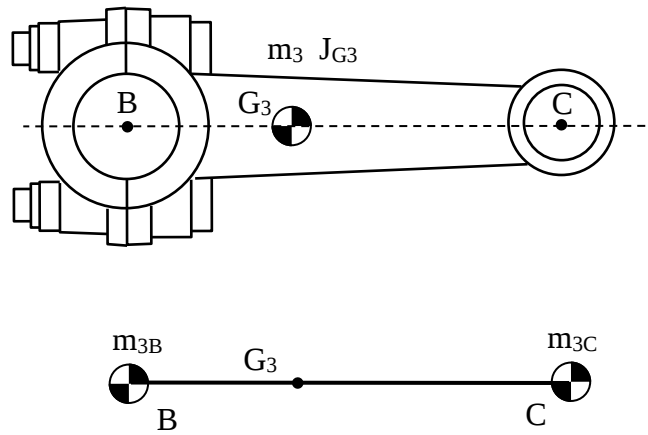


Two-mass Equivalent Link



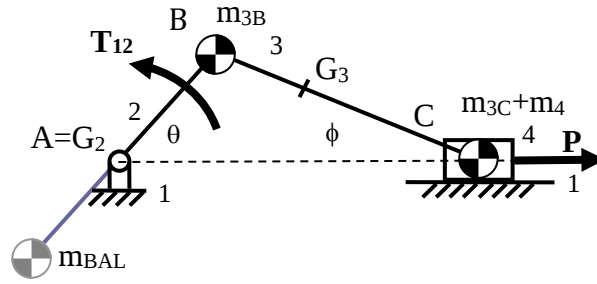
total mass $m_{3B} + m_{3C} = m_3$

centroid location $m_{3B} = m_3 \frac{CG_3}{BC}$ $m_{3C} = m_3 \frac{BG_3}{BC}$

check approximate mass moment $J_{G3} \approx J_{G3_APP} = m_{3B} (BG_3)^2 + m_{3C} (CG_3)^2$

(for slender rod $J_{G3_APP} = 3 J_{G3_ACTUAL}$)

Shaking Force for Slider Crank



assume crank is statically balanced $G_2 = A$ constant crank speed $\ddot{\theta} = 0$

split link 3 into m_{3B} and m_{3C} assume $\ddot{\phi}$ is small

Case I - static force analysis for only d'Alembert inertial force P with no friction

$$P = -(m_{3C} + m_4)\ddot{s} \quad \ddot{s} = -R\dot{\theta}^2 \left(\cos \theta + \frac{R}{L} \cos 2\theta \right) \quad \mu = 0 \quad L \sin \phi = R \sin \theta$$

$$T_{1on2} = \frac{P R \sin(\theta + \phi)}{\cos \phi} \quad F_{1on2}^x = -P \quad F_{1on2}^y = P \tan \phi \quad F_{1on4}^x = 0 \quad F_{1on4}^y = -P \tan \phi$$

Case II - static force analysis for only inertial force $m_{3B}R\omega^2$

$$T_{1on2} = 0 \quad F_{1on2}^x = -m_{3B}R\omega^2 \cos \theta \quad F_{1on2}^y = -m_{3B}R\omega^2 \sin \theta$$

Case III - place additional counterbalance m_{BAL} on the crank at radius R and 180° from pin B

Superposition = Case I + Case II + Case III

$$T_{1on2} = -\frac{1}{2}(m_{3C} + m_4)R^2\dot{\theta}^2 \left(\frac{R}{2L} \sin \theta - \sin 2\theta - \frac{3R}{2L} \sin 3\theta \right)$$

$$F_{2on1}^x = (m_{3B} - m_{BAL})R\dot{\theta}^2 \cos \theta - (m_{3C} + m_4)\ddot{s}$$

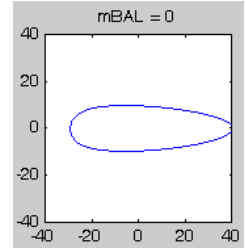
$$F_{2on1}^y = (m_{3B} - m_{BAL})R\dot{\theta}^2 \sin \theta + (m_{3C} + m_4)\ddot{s} \tan \phi$$

$$F_{4on1}^y = -(m_{3C} + m_4)\ddot{s} \tan \phi$$

$$\{\mathbf{F}_{\text{SHAKING}}\} = \{\mathbf{F}_{2\text{on}1}\} + \{\mathbf{F}_{4\text{on}1}\} = \mathbf{R}\dot{\theta}^2 \begin{Bmatrix} (\mathbf{m}_{3\text{B}} - \mathbf{m}_{\text{BAL}})\cos\theta + (\mathbf{m}_{3\text{C}} + \mathbf{m}_4)\left(\cos\theta + \frac{\mathbf{R}}{\mathbf{L}}\cos 2\theta\right) \\ (\mathbf{m}_{3\text{B}} - \mathbf{m}_{\text{BAL}})\sin\theta \end{Bmatrix}$$

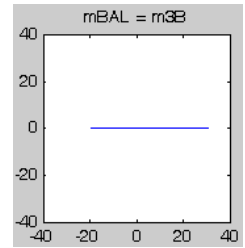
Model 1 – no additional balancing mass

$$m_{BAL} = 0$$

**Model 2 – unidirectional in-line shaking force**

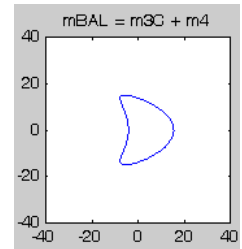
$$\{F_{SHAKING}\} = R\dot{\theta}^2 \begin{Bmatrix} (m_{3B} - m_{BAL})\cos\theta + (m_{3C} + m_4)\left(\cos\theta + \frac{R}{L}\cos 2\theta\right) \\ (m_{3B} - m_{BAL})\sin\theta \end{Bmatrix}$$

$$m_{BAL} = m_{3B} \quad \{F_{SHAKING}\} = R\dot{\theta}^2 \begin{Bmatrix} (m_{3C} + m_4)\left(\cos\theta + \frac{R}{L}\cos 2\theta\right) \\ 0 \end{Bmatrix}$$

**Model 3 – minimize the maximum magnitude of shaking force (approximate)**

$$\{F_{SHAKING}\} = R\dot{\theta}^2 \begin{Bmatrix} (m_{3B} - m_{BAL})\cos\theta + (m_{3C} + m_4)\left(\cos\theta + \frac{R}{L}\cos 2\theta\right) \\ (m_{3B} - m_{BAL})\sin\theta \end{Bmatrix}$$

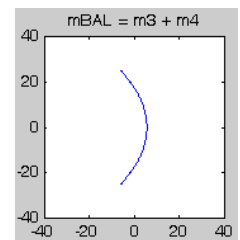
$$m_{BAL} = m_{3C} + m_4 \quad \{F_{SHAKING}\} = R\dot{\theta}^2 \begin{Bmatrix} m_{3B}\cos\theta + (m_{3C} + m_4)\frac{R}{L}\cos 2\theta \\ (m_{3B} - m_{3C} - m_4)\sin\theta \end{Bmatrix}$$

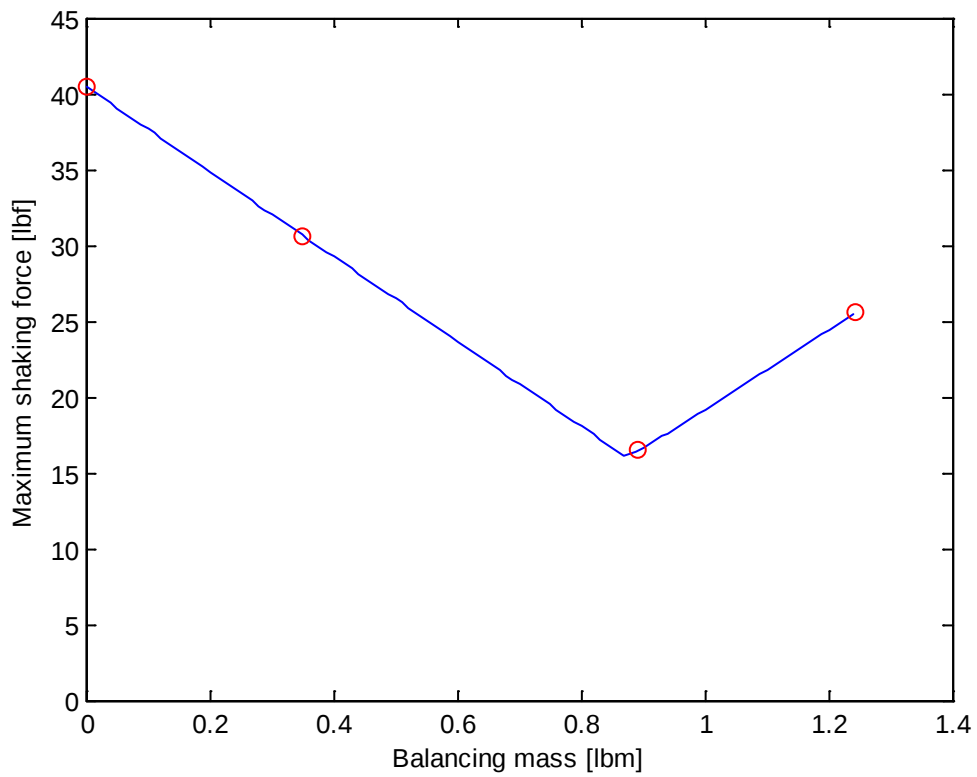
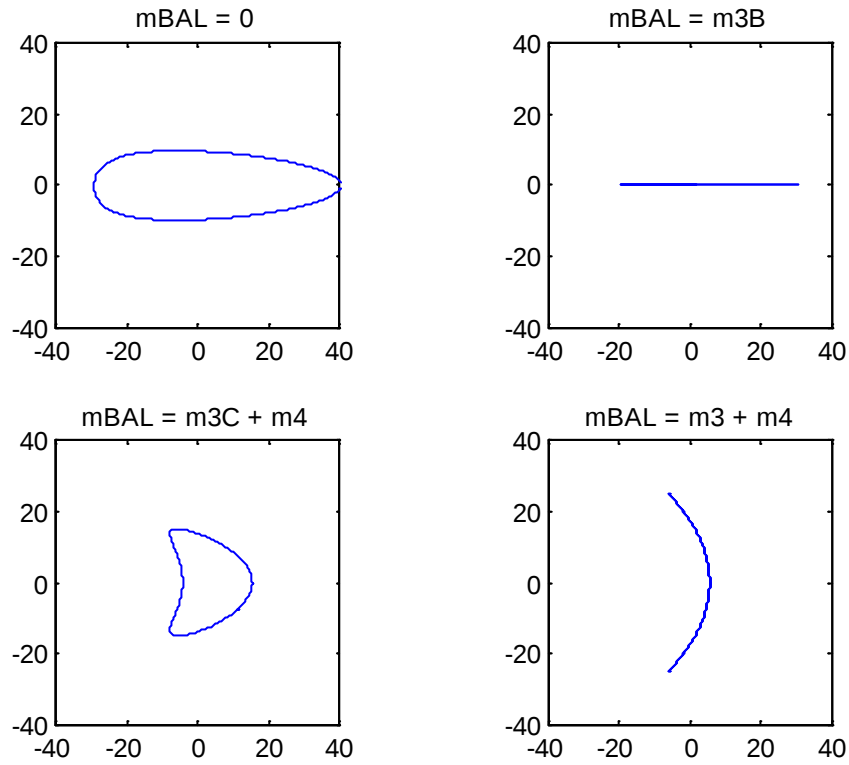
**Model 4 – minimize in-line shaking force (approximate)**

$$\{F_{SHAKING}\} = R\dot{\theta}^2 \begin{Bmatrix} (m_{3B} - m_{BAL})\cos\theta + (m_{3C} + m_4)\left(\cos\theta + \frac{R}{L}\cos 2\theta\right) \\ (m_{3B} - m_{BAL})\sin\theta \end{Bmatrix}$$

$$m_{BAL} = m_3 + m_4 = m_{3B} + m_{3C} + m_4$$

$$\{F_{SHAKING}\} = R\dot{\theta}^2 (m_{3C} + m_4) \begin{Bmatrix} \frac{R}{L}\cos 2\theta \\ -\sin\theta \end{Bmatrix}$$





```

% shake.m - single cylinder shaking force Notes_08_04
% HJSIII, 13.03.14

clear

% constants
d2r = pi / 180;

% geometry [inches]
R = 0.985;
L = 4.33;

% crank speed [rad/sec]
w = 104.719;

% masses [lbm]
m3B = 0.351;
m3C = 0.111;
m4 = 0.781;

% crank angle
th_deg = (0:360)';
th = th_deg * d2r;

% piston acceleration [inch/s/s]
sdd = -R*w*w*(cos(th) +R*cos(2*th)/L);

% plot four models
figure( 1 )
clf
res = [];

%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%
% Model 1 - mBAL = 0
subplot( 2,2,1 )
mBAL = 0;

% shaking force [lbm.in/s/s] * [lbf*s*s / 32.174 lbm.ft] * [ ft / 12 in ]
Fx = ( (m3B-mBAL)*R*w*w*cos(th) - (m3C+m4)*sdd ) / 386; % [lbf]
Fy = ( (m3B-mBAL)*R*w*w*sin(th) ) / 386;
Fs = sqrt( Fx.*Fx + Fy.*Fy );
Fs_max = max( Fs );
res = [ res ; mBAL Fs_max ];

% plot shaking force curve
plot( Fx, Fy )
axis square
axis( [ -40 40 -40 40 ] )
title( 'mBAL = 0' )

%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%
% Model 2 - mBAL = m3B
subplot( 2,2,2 )
mBAL = m3B;

% shaking force [lbm.in/s/s] * [lbf*s*s / 32.174 lbm.ft] * [ ft / 12 in ]
Fx = ( (m3B-mBAL)*R*w*w*cos(th) - (m3C+m4)*sdd ) / 386; % [lbf]
Fy = ( (m3B-mBAL)*R*w*w*sin(th) ) / 386;
Fs = sqrt( Fx.*Fx + Fy.*Fy );
Fs_max = max( Fs );
res = [ res ; mBAL Fs_max ];

% plot shaking force curve
plot( Fx, Fy )
axis square
axis( [ -40 40 -40 40 ] )
title( 'mBAL = m3B' )

```

```

%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%
% Model 3 - mBAL = m3C + m4
subplot( 2,2,3 )
mBAL = m3C + m4;

% shaking force [lbm.in/s/s] * [lbf*s*s / 32.174 lbm.ft] * [ ft / 12 in ]
Fx = ( (m3B-mBAL)*R*w*w*cos(th) - (m3C+m4)*sdd ) / 386; % [lbf]
Fy = ( (m3B-mBAL)*R*w*w*sin(th) ) / 386;
Fs = sqrt( Fx.*Fx + Fy.*Fy );
Fs_max = max( Fs );
res = [ res ; mBAL Fs_max ];

% plot shaking force curve
plot( Fx, Fy )
axis square
axis( [ -40 40 -40 40 ] )
title( 'mBAL = m3C + m4' )

%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%
% Model 4 - mBAL = m3 + m4
subplot( 2,2,4 )
mBAL = m3B + m3C + m4;

% shaking force [lbm.in/s/s] * [lbf*s*s / 32.174 lbm.ft] * [ ft / 12 in ]
Fx = ( (m3B-mBAL)*R*w*w*cos(th) - (m3C+m4)*sdd ) / 386; % [lbf]
Fy = ( (m3B-mBAL)*R*w*w*sin(th) ) / 386;
Fs = sqrt( Fx.*Fx + Fy.*Fy );
Fs_max = max( Fs );
res = [ res ; mBAL Fs_max ];

% plot shaking force curve
plot( Fx, Fy )
axis square
axis( [ -40 40 -40 40 ] )
title( 'mBAL = m3 + m4' )

%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%%
% plot maximum shaking force versus balancing mass
keep = [];
for mBAL = 0 : 0.01 : (m3B+m3C+m4),

% shaking force [lbm.in/s/s] * [lbf*s*s / 32.174 lbm.ft] * [ ft / 12 in ]
Fx = ( (m3B-mBAL)*R*w*w*cos(th) - (m3C+m4)*sdd ) / 386; % [lbf]
Fy = ( (m3B-mBAL)*R*w*w*sin(th) ) / 386;
Fs = sqrt( Fx.*Fx + Fy.*Fy );
Fs_max = max( Fs );
keep = [ keep ; mBAL Fs_max ];
end

% plot results
figure( 2 )
clf
plot( keep(:,1),keep(:,2),'b', res(:,1),res(:,2),'ro' )
axis( [ 0 1.4 0 45 ] )
xlabel( 'Balancing mass [lbm]' )
ylabel( 'Maximum shaking force [lbf]' )

% bottom of shake

```

Model 5 – minimize the maximum magnitude of shaking force (exact) does not work ?????

$$F_{\text{SHAKING}}^2 = R^2 \dot{\theta}^4 \left((m_{3B} - m_{\text{BAL}})^2 + 2(m_{3B} - m_{\text{BAL}})(m_{3C} + m_4) \cos \theta \left(\cos \theta + \frac{R}{L} \cos 2\theta \right) + (m_{3C} + m_4)^2 \left(\cos \theta + \frac{R}{L} \cos 2\theta \right)^2 \right)$$

$$\frac{\partial (F_{\text{SHAKING}}^2)}{\partial m_{\text{BAL}}} = R^2 \dot{\theta}^4 \left(-2(m_{3B} - m_{\text{BAL}}) - 2(m_{3C} + m_4) \cos \theta \left(\cos \theta + \frac{R}{L} \cos 2\theta \right) \right) = 0$$

$$m_{\text{BAL}} = m_{3B} + (m_{3C} + m_4) \left(\cos^2 \theta + \frac{R}{L} \cos \theta \cos 2\theta \right)$$

$$m_{\text{BAL}} = m_{3B} + (m_{3C} + m_4) \left(\cos^2 \theta + \frac{R}{L} \cos^3 \theta - \frac{R}{L} \cos \theta \sin^2 \theta \right)$$

$$m_{\text{BAL}} = m_{3B} + (m_{3C} + m_4) \left(2 \frac{R}{L} \cos^3 \theta + \cos^2 \theta - \frac{R}{L} \cos \theta \right)$$

$$\partial \left(2 \frac{R}{L} \cos^3 \theta + \cos^2 \theta - \frac{R}{L} \cos \theta \right) / \partial \theta = -6 \frac{R}{L} \cos^2 \theta \sin \theta - 2 \cos \theta \sin \theta + \frac{R}{L} \sin \theta = 0$$

$$\sin \theta = 0, \theta = 0^\circ \quad m_{\text{BAL}} = m_{3B} + (m_{3C} + m_4) \left(1 + \frac{R}{L} \right)$$

$$\sin \theta = 0, \theta = 180^\circ \quad m_{\text{BAL}} = m_{3B} + (m_{3C} + m_4) \left(1 - \frac{R}{L} \right)$$

$$\cos \theta = \frac{-1 \pm \sqrt{1 + 6 \left(\frac{R}{L} \right)^2}}{6 \frac{R}{L}} \quad m_{\text{BAL}} = m_{3B} + (m_{3C} + m_4) \left(2 \frac{R}{L} \cos^3 \theta + \cos^2 \theta - \frac{R}{L} \cos \theta \right)$$

```
% model5.m - min/max shaking force for slider crank
% does not work ??????????????
% HJSIII, 13.03.14
```

```
clear
```

```
% geometry [inches]
```

```
R = 0.985;
```

```
L = 4.33;
```

```
% masses [lbm]
```

```
m3B = 0.351;
```

```
m3C = 0.111;
```

```
m4 = 0.781;
```

```
% cosine solution
```

```
rho = R / L;
```

```
c1 = (-1 + sqrt( 1 + 6*rho*rho ) ) / 6 / rho;
```

```
c2 = (-1 - sqrt( 1 + 6*rho*rho ) ) / 6 / rho;
```

```
% values
```

```
v1 = 2*rho*c1*c1*c1 + c1*c1 - rho*c1;
```

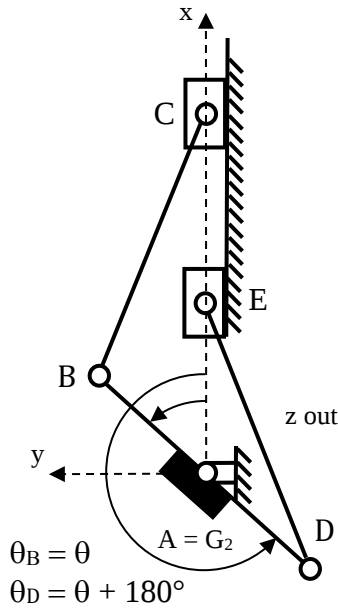
```
v2 = 2*rho*c2*c2*c2 + c2*c2 - rho*c2;
```

```
% balancing masses
```

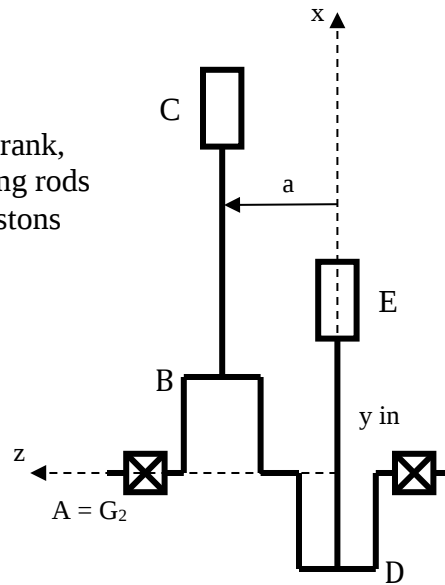
```
mBAL1 = m3B + (m3C+m4)*v1
```

```
mBAL2 = m3B + (m3C+m4)*v2
```

Shaking Force for In-line Two Cylinder Air Compressor



same crank,
connecting rods
and pistons



$$\text{only ABC} \quad \{F_{\text{SHAKING}}\} = R\dot{\theta}^2 \begin{Bmatrix} (m_{3B} - m_{\text{BAL}})\cos\theta \\ + (m_{3C} + m_4)\cos\theta \\ + (m_{3C} + m_4)\frac{R}{L}\cos 2\theta \\ (m_{3B} - m_{\text{BAL}})\sin\theta \end{Bmatrix}$$

$$\text{both} \quad \{F_{\text{SHAKING}}\} = R\dot{\theta}^2 \begin{Bmatrix} (m_{3B} - m_{\text{BAL}})(\cos\theta + \cos(\theta + 180^\circ)) \\ + (m_{3C} + m_4)(\cos\theta + \cos(\theta + 180^\circ)) \\ + (m_{3C} + m_4)\frac{R}{L}(\cos 2\theta + \cos(2\theta + 360^\circ)) \\ (m_{3B} - m_{\text{BAL}})(\sin\theta + \sin(\theta + 180^\circ)) \end{Bmatrix}$$

$$\cos\theta + \cos(\theta + 180^\circ) = \cos\theta + \cos\theta\cos 180^\circ - \sin\theta\sin 180^\circ = 0$$

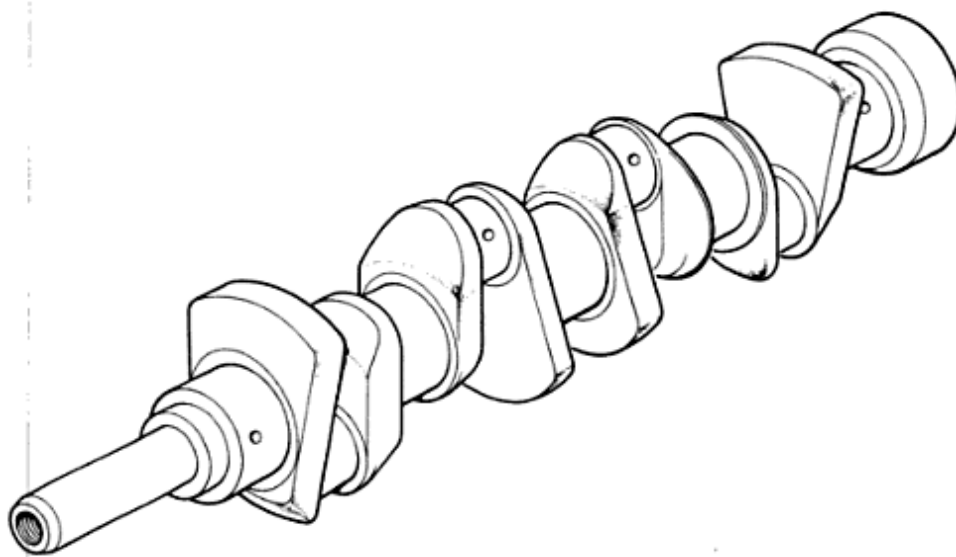
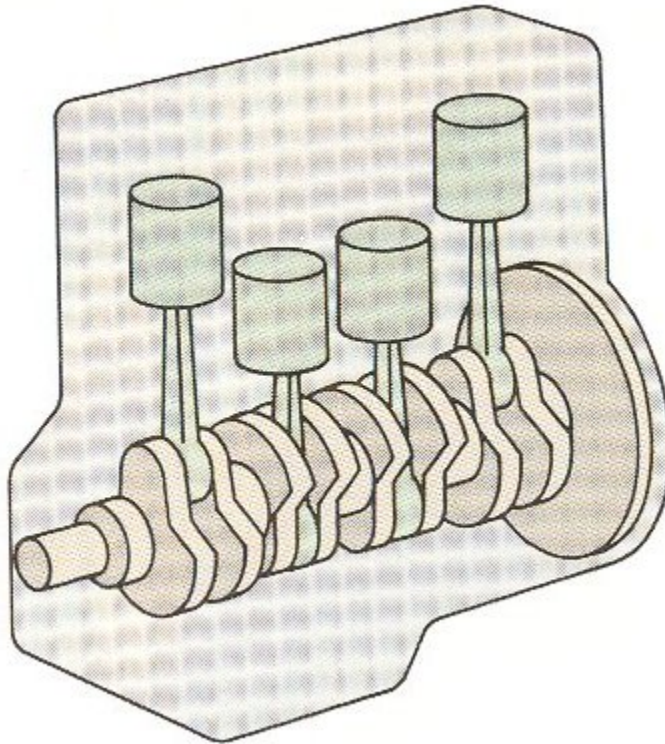
$$\cos 2\theta + \cos(2\theta + 360^\circ) = 2\cos 2\theta$$

$$\sin\theta + \sin(\theta + 180^\circ) = \sin\theta + \sin\theta\cos 180^\circ + \cos\theta\sin 180^\circ = 0$$

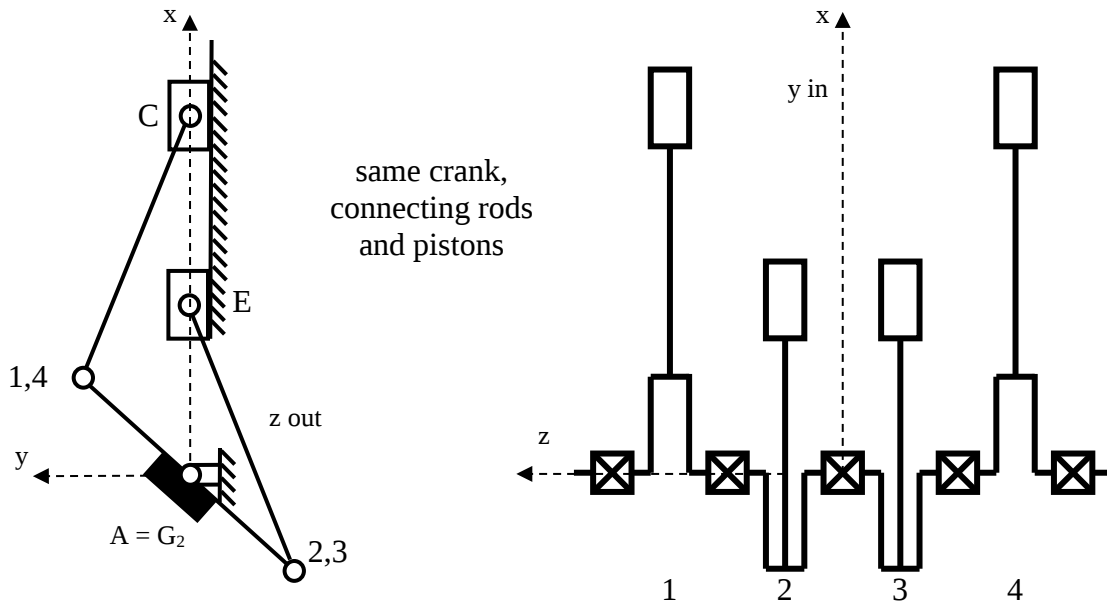
$$\text{both} \quad \{F_{\text{SHAKING}}\} = R\dot{\theta}^2 \begin{Bmatrix} 2\frac{R}{L}(m_{3C} + m_4)\cos 2\theta \\ 0 \end{Bmatrix}$$

$$\text{shaking moments} \quad M_{\text{SHAKING}}^X = -a (F_{2on1}^Y + F_{4on1}^Y) \quad M_{\text{SHAKING}}^Y = +a F_{2on1}^X$$

In-line Four Cylinder Engine



Shaking Force for In-line Four Cylinder Engine



$$\theta_1 = \theta_4 = \theta$$

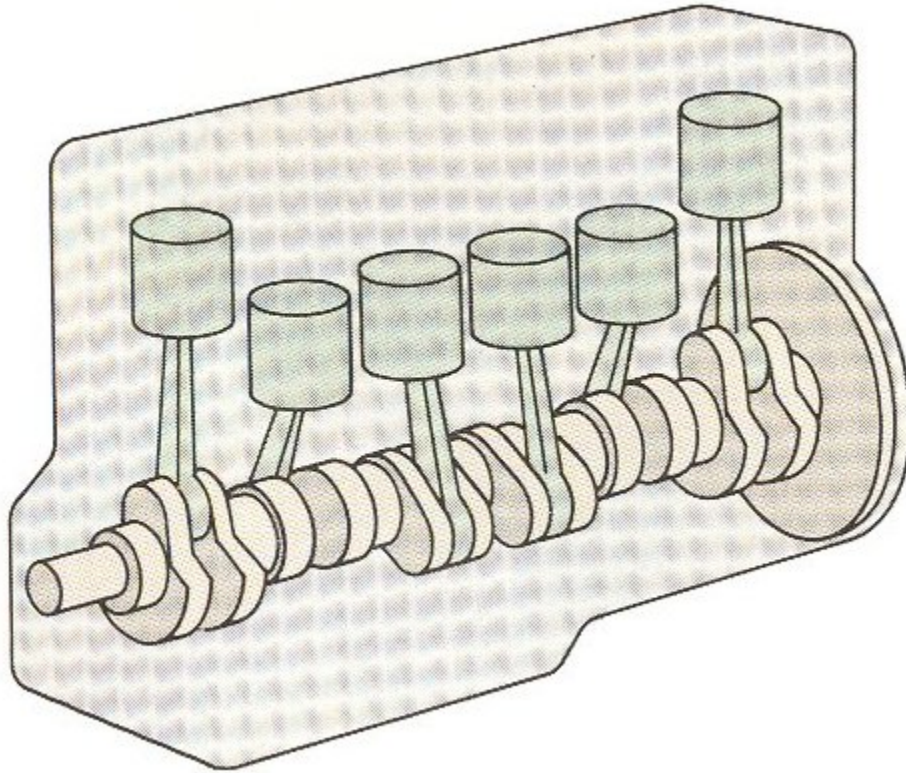
$$\theta_2 = \theta_3 = \theta + 180^\circ$$

same as two two-cylinder compressors mirrored end to end

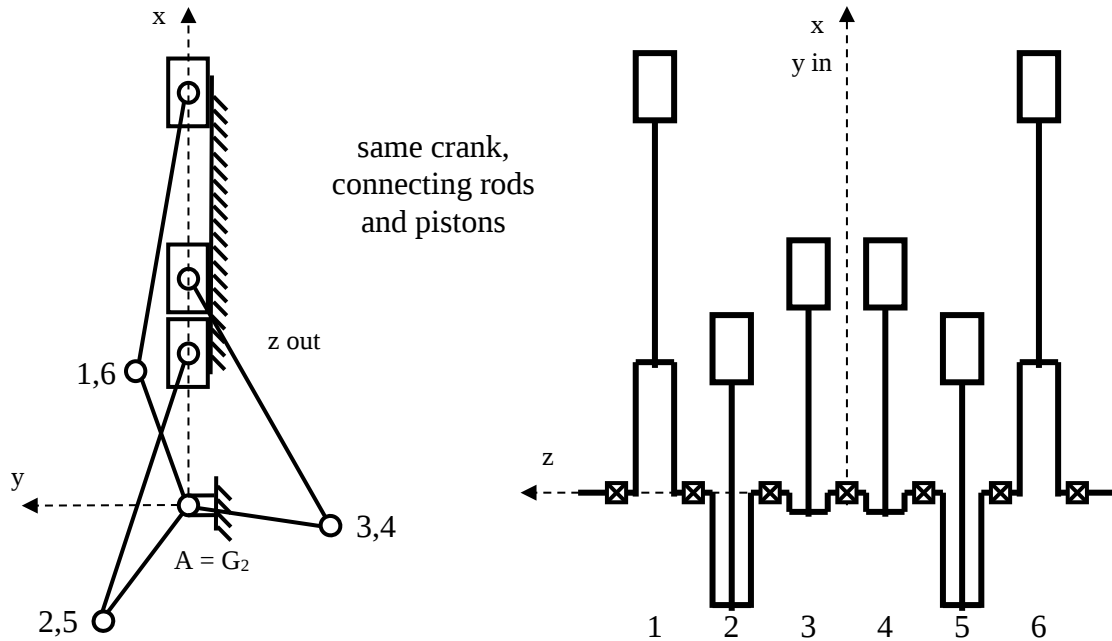
$$\{F_{\text{SHAKING}}\} = R\dot{\theta}^2 \begin{Bmatrix} 4\frac{R}{L}(m_{3C} + m_4)\cos 2\theta \\ 0 \end{Bmatrix}$$

shaking moments $M_{\text{SHAKING}}^x = 0$ $M_{\text{SHAKING}}^y = 0$

In-line Six Cylinder Engine



Shaking Force for In-line Six Cylinder Engine



$$\theta_1 = \theta_6 = \theta$$

$$\theta_2 = \theta_5 = \theta + 120^\circ$$

$$\theta_3 = \theta_4 = \theta + 240^\circ$$

$$\cos \theta + \cos(\theta + 120^\circ) + \cos(\theta + 240^\circ) = 0$$

$$\cos 2\theta + \cos(2\theta + 240^\circ) + \cos(2\theta + 480^\circ) = 0$$

$$\sin \theta + \sin(\theta + 120^\circ) + \sin(\theta + 240^\circ) = 0$$

$$\{F_{\text{SHAKING}}\} = \begin{Bmatrix} 0 \\ 0 \end{Bmatrix} \quad M_{\text{SHAKING}}^x = 0 \quad M_{\text{SHAKING}}^y = 0$$

V8 separate cranks



V8 dual cranks



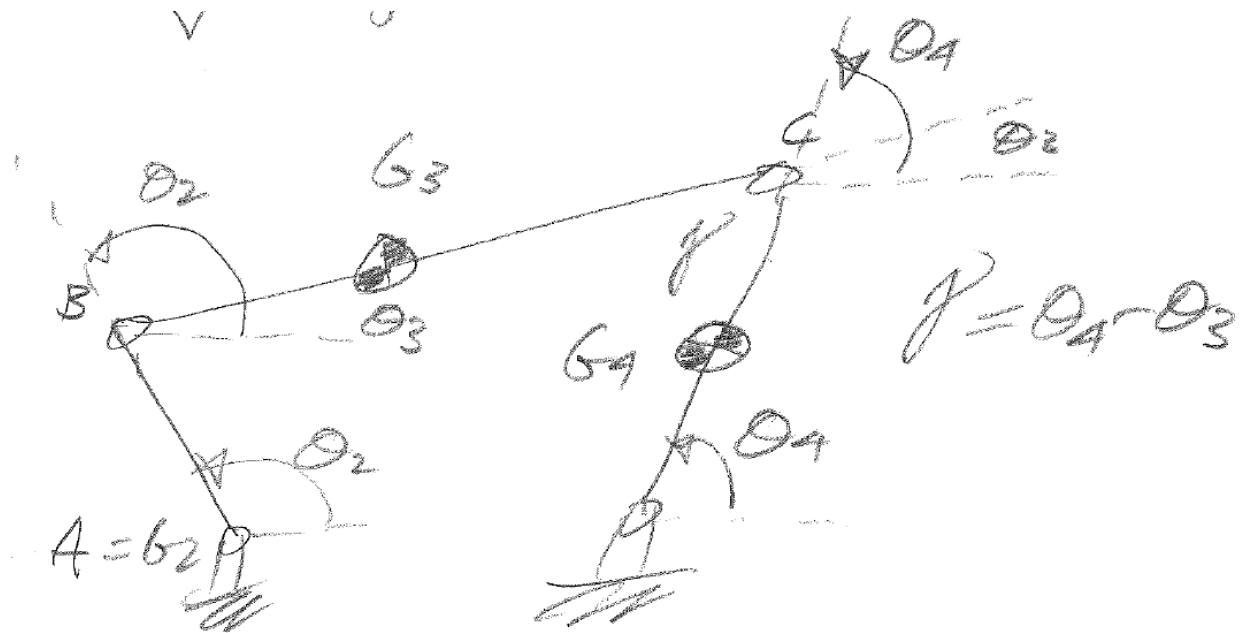
V8 split cranks



V8 with pistons



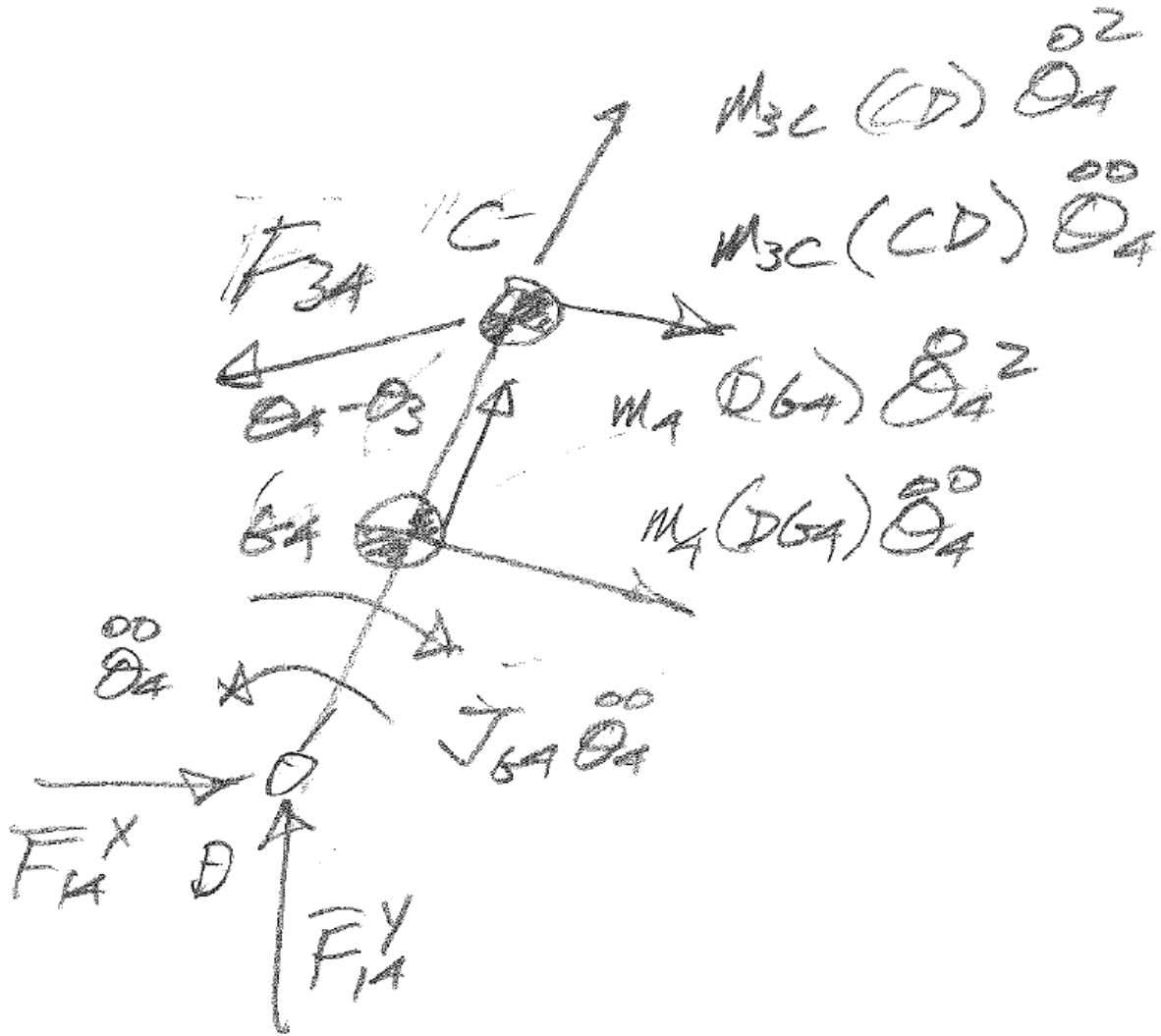
Shaking Force for Four Bar



assume crank is statically balanced $G_2 = A$

split link 3 into m_{3B} and m_{3C} assume $\ddot{\theta}_3$ is small link 3 becomes two-force member

static force analysis with d'Alembert inertial forces

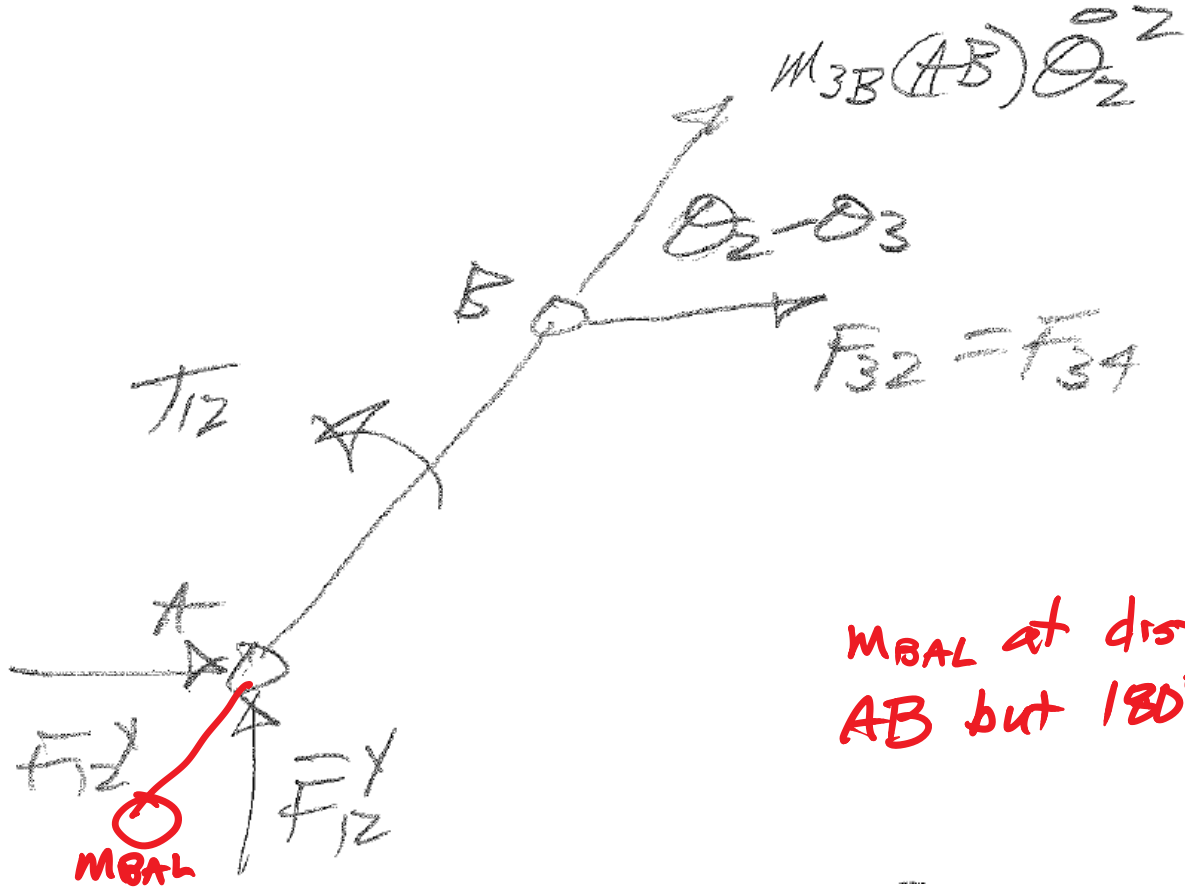


$$\Sigma M \text{ on 4 about D CCW} + (F_{3on4} \sin \gamma)CD = \ddot{\theta}_4 (J_{G4} + m_4(DG_4)^2 + m_{3C}(CD)^2)$$

$$F_{3on4} = \ddot{\theta}_4 (J_{G4} + m_4(DG_4)^2 + m_{3C}(CD)^2) / CD \sin(\theta_4 - \theta_3)$$

$$F_{4on1}^x = (m_4(DG_4) + m_{3C}(CD))\ddot{\theta}_4^2 \cos \theta_4 + (m_4(DG_4) + m_{3C}(CD))\ddot{\theta}_4 \sin \theta_4 - F_{3on4} \cos \theta_3$$

$$F_{4on1}^y = (m_4(DG_4) + m_{3C}(CD))\ddot{\theta}_4^2 \sin \theta_4 - (m_4(DG_4) + m_{3C}(CD))\ddot{\theta}_4 \cos \theta_4 - F_{3on4} \sin \theta_3$$



M_{BAL} at distance
AB but 180° from B

$$\Sigma M \text{ on 2 about A CCW} + T_{1_on_2} - (F_{3on2} \sin(\theta_2 - \theta_3))AB = 0$$

$$T_{1on2} = \ddot{\theta}_4 (J_{G4} + m_4(DG_4)^2 + m_{3C}(CD)^2) \frac{AB \sin(\theta_2 - \theta_3)}{CD \sin(\theta_4 - \theta_3)}$$

$$T_{1on2} = \ddot{\theta}_4 (J_{G4} + m_4(DG_4)^2 + m_{3C}(CD)^2) \frac{\dot{\theta}_4}{\dot{\theta}_2} \quad \text{from Notes_03_02}$$

$$\dot{\theta}_4 \text{ and } \ddot{\theta}_4 \quad \text{from Notes_03_02}$$

$$F_{2on1}^x = (m_{3B} - m_{BAL})(AB)\dot{\theta}_2^2 \cos \theta_2 + F_{3on2} \cos \theta_3$$

$$F_{2on1}^y = (m_{3B} - m_{BAL})(AB)\dot{\theta}_2^2 \sin \theta_2 + F_{3on2} \sin \theta_3$$

$$\{\mathbf{F}_{\text{SHAKING}}\} = \begin{Bmatrix} \mathbf{F}_{2\text{on}1}^x + \mathbf{F}_{4\text{on}1}^x \\ \mathbf{F}_{2\text{on}1}^y + \mathbf{F}_{4\text{on}1}^y \end{Bmatrix}$$

$$\{\mathbf{F}_{\text{SHAKING}}\} = \begin{bmatrix} \cos \theta_2 & \sin \theta_4 & \cos \theta_4 \\ \sin \theta_2 & -\cos \theta_4 & \sin \theta_4 \end{bmatrix} \begin{Bmatrix} (\mathbf{m}_{3\text{B}} - \mathbf{m}_{\text{BAL}})(\text{AB})\dot{\theta}_2^2 \\ (\mathbf{m}_4(\text{DG}_4) + \mathbf{m}_{3\text{C}}(\text{CD}))\ddot{\theta}_4 \\ (\mathbf{m}_4(\text{DG}_4) + \mathbf{m}_{3\text{C}}(\text{CD}))\dot{\theta}_4^2 \end{Bmatrix}$$